



MIAC RECOVERY AND RECYCLING 2016

Recovery and recycling in the package of EU proposals on Circular Economy

Lucca, 20 May 2016

Emmanuel KATRAKIS
Secretary General, EuRIC

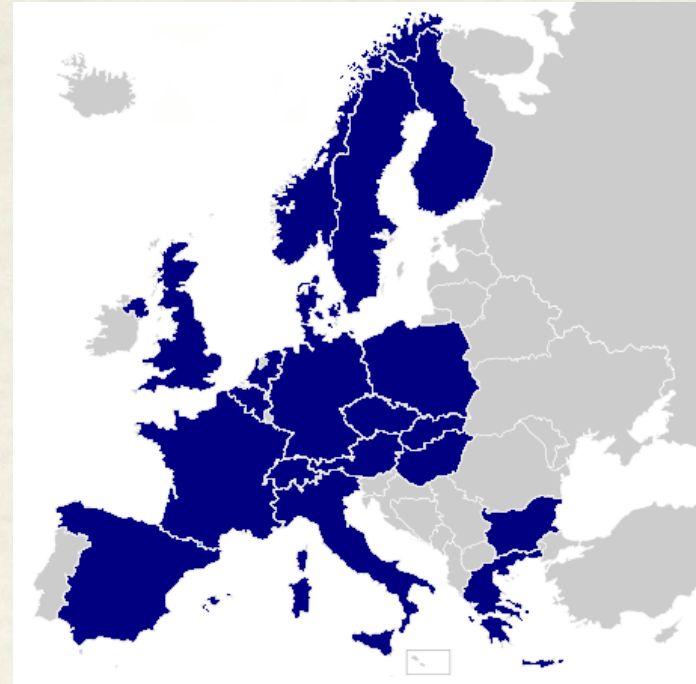
EuRIC – Realising the circular economy



Our Members

The European EuRIC brings together [recycling federations](#) from 20 EU & EFTA Member States and represents:

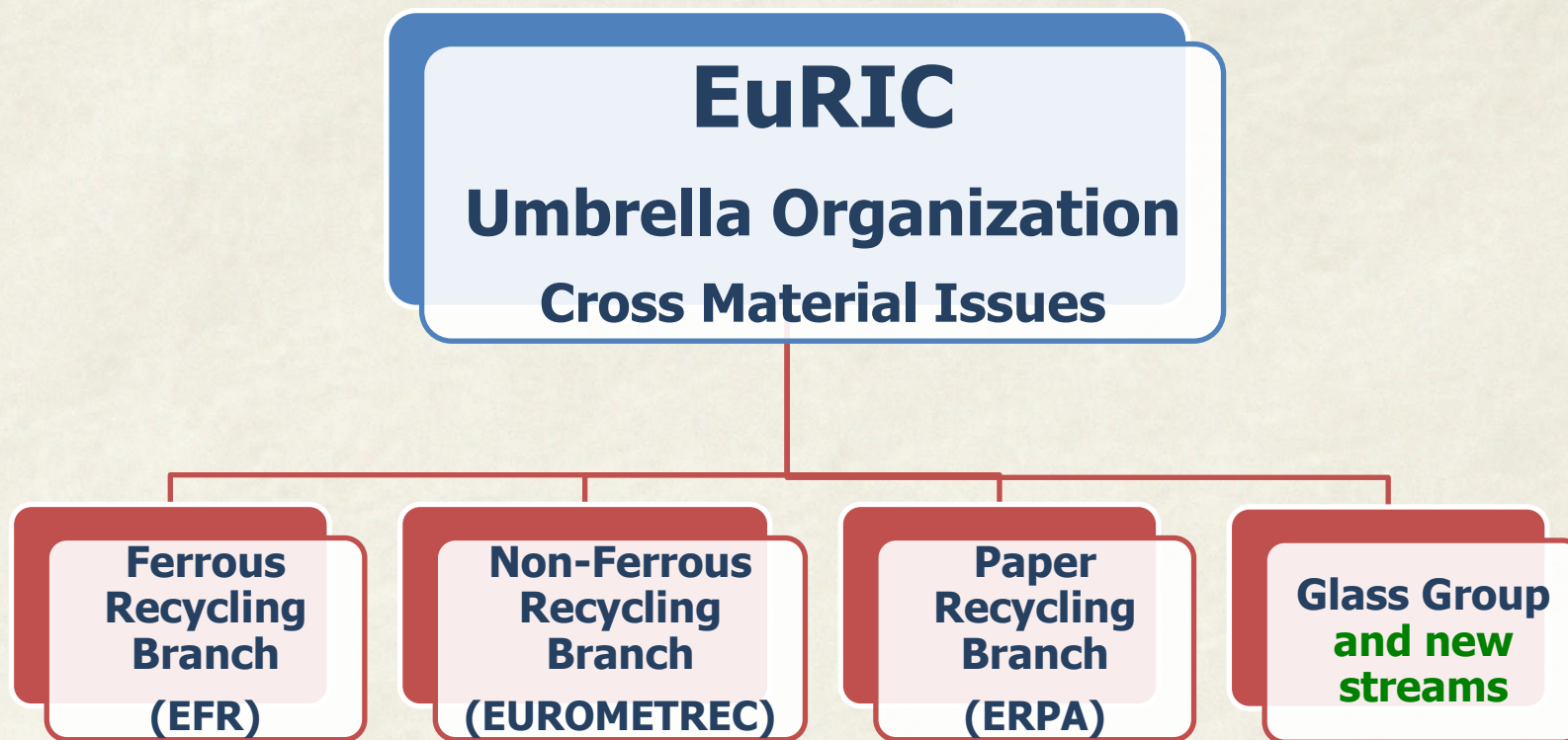
- 5,500 companies, many of them SMEs and large companies.
- 300,000 local jobs.
- 150 million tons of waste recycled per year.
 - ✓ Dedicated non-ferrous metals branch
- An annual turnover of about €95 billion.



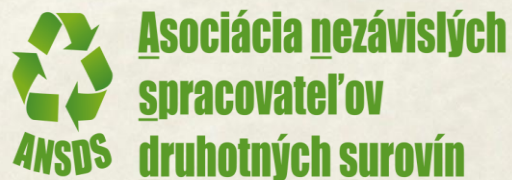
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Our structure

EuRIC is a multi-material recycling industry organisation



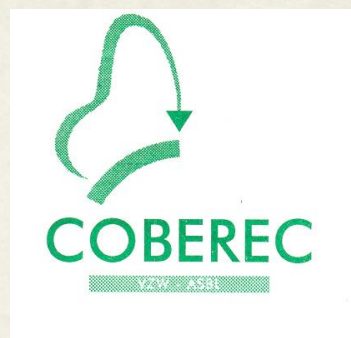
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ASSOFERMET



**Återvinnings
industrierna**



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PAPER TO PAPER



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IGMNiR

Economic Chamber of Non-Ferrous Metals and Recycling



Izba Przemysłowo – Handlowa Gospodarki Żłomem



Verband Deutscher
Metallhändler e. V.



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Your Representation, Our Daily Mission



- ❑ Promote & Represent the interests of European Recyclers

- ✓ Be your voice in Brussels

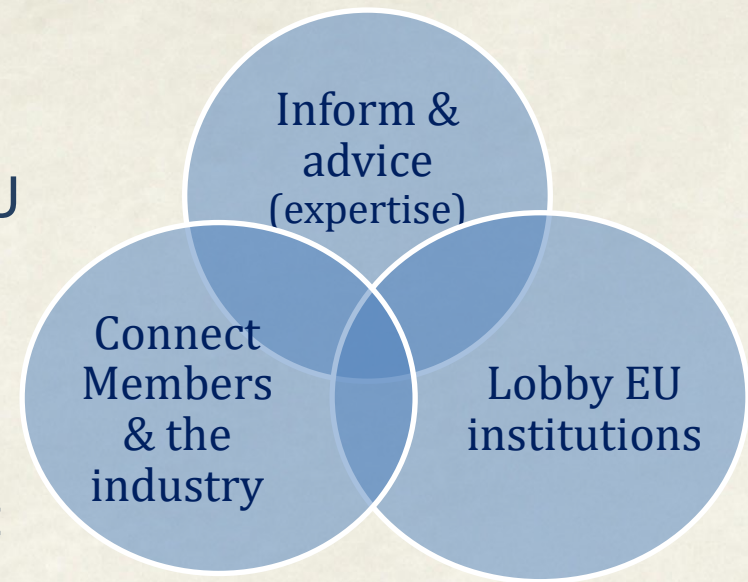
- ❑ Act as the trusted interface between European recyclers & traders and the EU

- ✓ Connect you with EU decision-makers

- ❑ Serve as a forum for information and cooperation about Recycling

- ✓ Foster information exchange throughout European recycling community

- ❑ Gather and share facts & expertise (statistics, etc.)

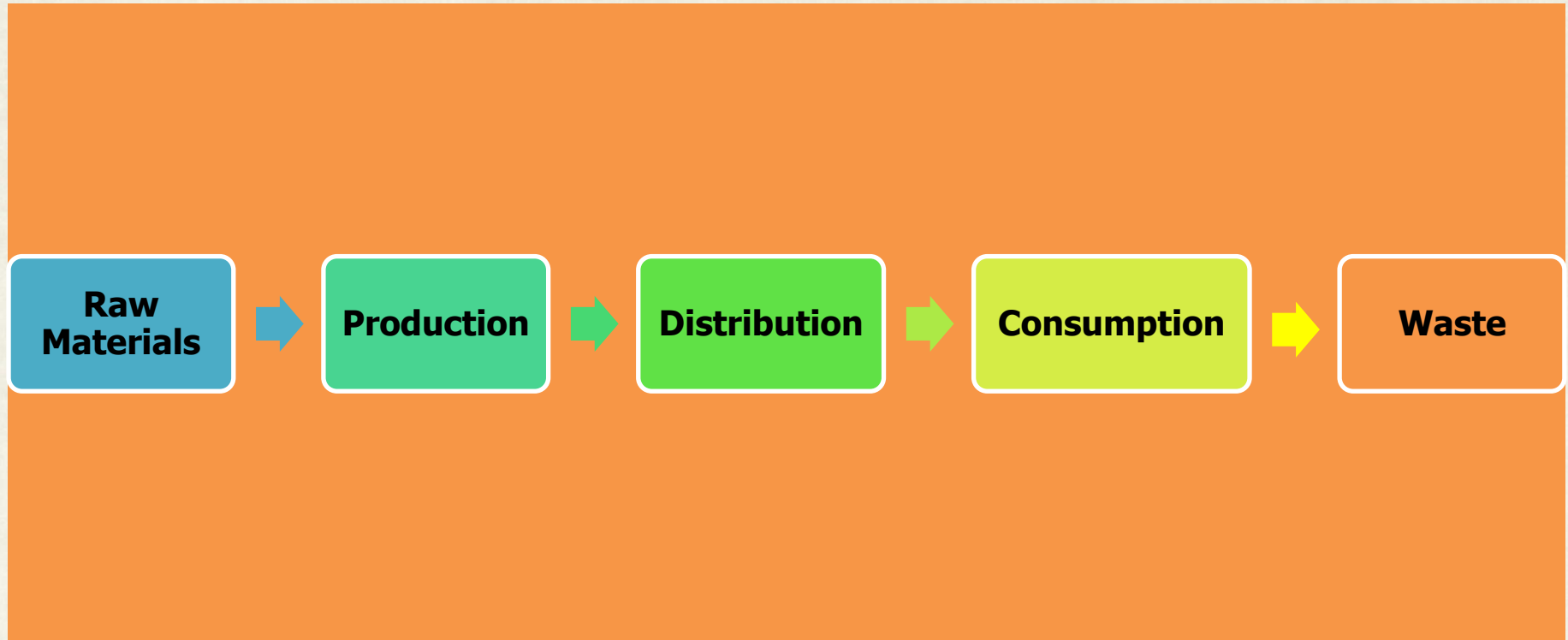


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Moving towards a circular economy – A must

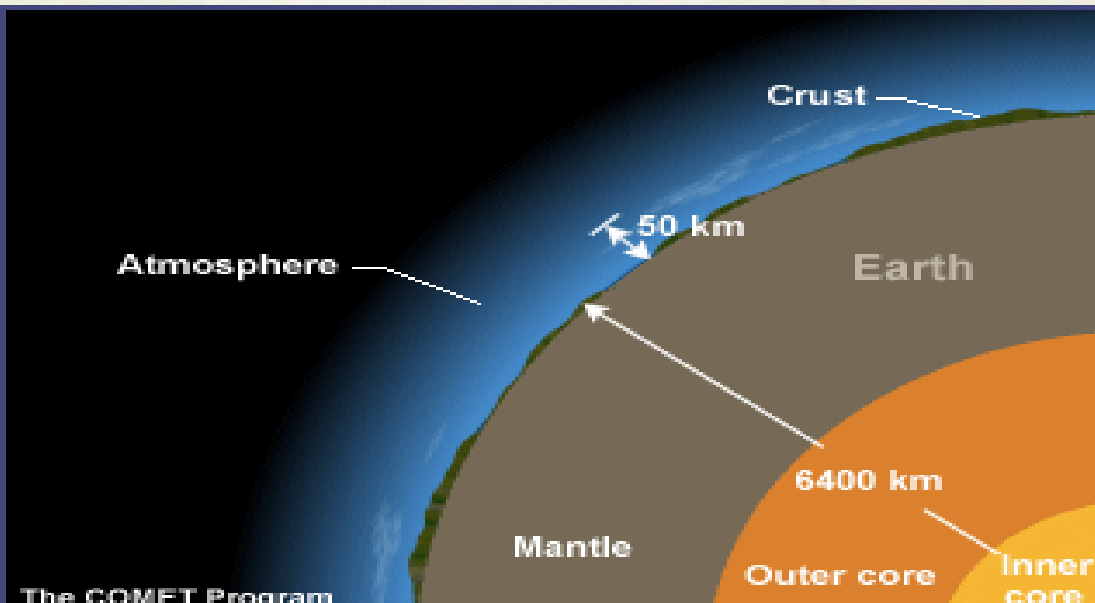
Linear economy is not sustainable!



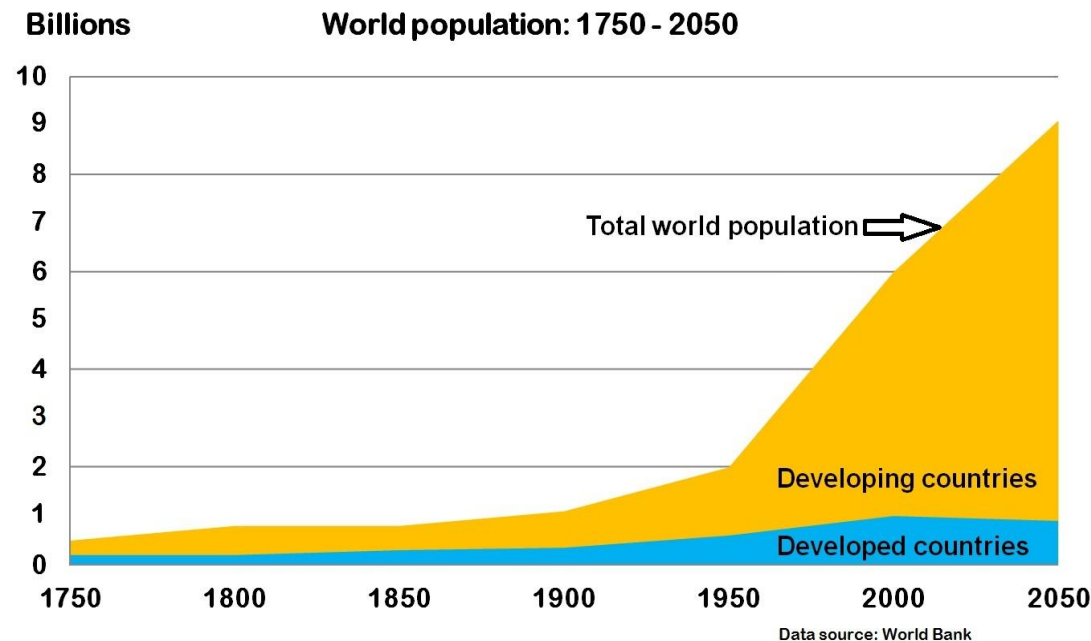
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Moving towards a circular economy – A must



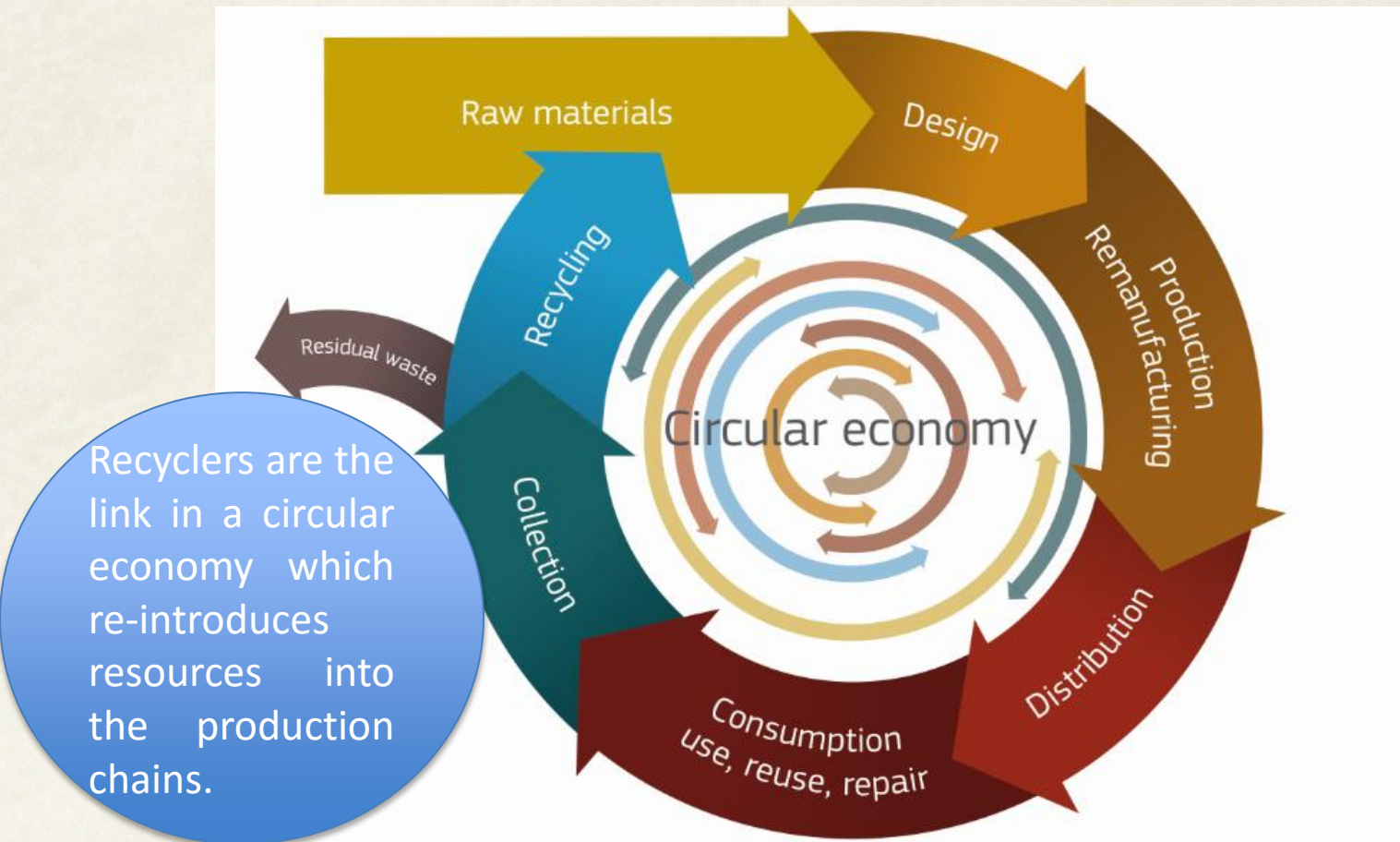
Rising World Population, Rising Middle Class
Finite resources



Moving towards a circular economy – A must

Circular economy Chart

European Commission Communication ([COM/2014/0398 final](#))



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Circular Economy

Waste (Resource) Legislation

Turning EU's waste legislation into a **resource-oriented** regulatory framework

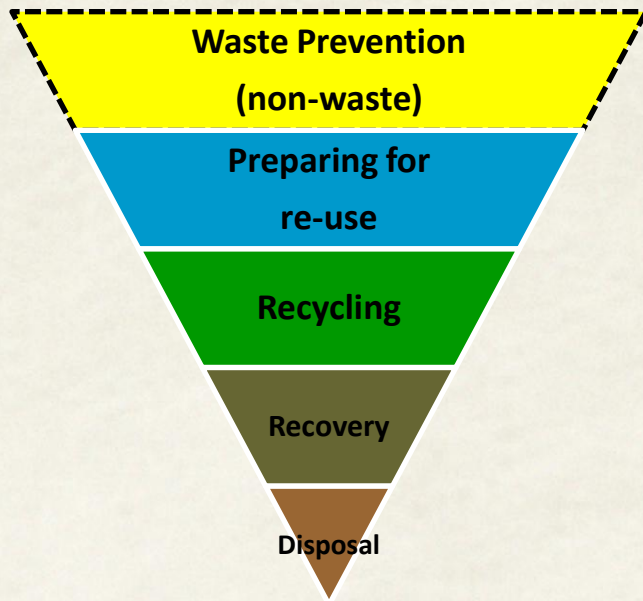
Moving treatment of resources up EU's "waste hierarchy" – New targets aiming at:

⇒ Phasing out the landfill & incineration of recyclables
(push mechanisms focusing on efficient **separate collection** obligations / undistorted access to wastes: Enforcement)

EU-wide harmonized targets at the horizon 2030 for re-use and for recycling

⇒ Long-term targets contribute to legal certainty which is a key pre-requisite to investments

Maximising the use of recycled materials along the value chains



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Preparing for Re-use & Recycling targets

Current Waste framework (WFD)

- 50 % by 2020

for waste materials such as at least **paper**, metal, plastics and glass from households and possibly from other origins

Proposal to amend the WFD

- 60% by 2025

- 65% by 2030

for “municipal waste”

Derogations for certain Member States

+ Ambitious targets for packaging in the proposal revising the Packaging & Packaging waste directive (PPWD)

- 75% of paper & cardboard by 2025

- 85% of paper & cardboard by 2030

New calculation method which needs to be fine-tuned!

+ Landfill ban for separately collected waste (including paper)

Ambitious, not sufficiently ambitious...A Brussels' debate!



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Circular Economy

Boosting recycling markets

Correcting market failures

Thinking circular at the design stage

⇒ Eco-design

⇒ **Eco-modulation** of fees as a requirement for EPR Schemes

To support products' recyclability as well as enable economical and efficient reuse, dismantling and recycling of end of life products (WEEE, complex packaging)

Driving the demand

Stimulating market demand for recycled materials

⇒ Green public procurement

⇒ **Pull measures rewarding environmental benefits of recycled materials** (tax rebates, recycling certificates, etc.).

⇒ Recycled content

Ex: In France, 40% of recycled paper in public procurement by 2020.

Correcting regulatory distortions placing a higher burdens on downstream users



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Circular economy

Cutting red-tape to boost recycling

**Streamlining
complex and
uncertain
waste
shipment
procedures**

Overly complex
procedures

Various
interpretations of
waste classification

**Moving from paper-based to...
electronic procedures!**

– 21st century –



Fast-Track Notification Procedures between

⇒ Permitted collection or treatment plant (sender:
country of despatch)

⇒ Pre-consented recovery facility (country of receipt)

**Need to align administrative procedures with the
pace of business to complete...**

**...An internal market for waste management &
recycling businesses**

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Circular economy

Waste is a resource...

End-of-waste criteria

More freedom given to Member States to determine that waste “has ceased to be waste”

⇒ Consequences for the internal market?

BENELUX [Recommendation](#) for EoW criteria for paper

**A resource,
yes, but is it a
waste, a
product or...?**

Quality always a priority for the paper recovery & recycling industry but costs need to be kept in mind!

⇒ EuRIC Paper Branch (ERPA) actively taking part in CEN TC172-WG2 responsible for EN643 & Associated Standards



Certainty about waste status and waste classification is a key pre-condition to a circular economy...



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Circular economy

Achieving undistorted competition

Making competition and internal market rules an integral part of the future circular economy package

⇒ **Competitive neutrality** between private and public operators to level the playing field

Important discussions on the definition of “municipal waste”

Unlocking a market driven circular economy

Minimum EU-wide binding rules for Extended Producer Responsibility (EPR) Schemes

⇒ Proper governance, smooth functioning of the internal market, undistorted access to recyclables & fair revenues ✓

Ensuring free and fair trade of secondary raw materials free of export restrictions

⇒ Crucial to avoid price distortions between Europe and the rest of the world and to ensure that the circular economy does not stop at EU borders:
Recycling is a global industry



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**Thank you for your
attention**

ONLY ONE EARTH

**Don't
waste it!**



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