



# ICESP - Italian Circular Economy Stakeholder Platform

16 November 2021

Emmanuel KATRAKIS, Secretary General



# EURIC AT A GLANCE

The European Recycling Industries' Confederation brings together recycling federations from 20 EU and EFTA Member States and represents:

5,500+ companies including small and medium-sized enterprises

300,000 local jobs

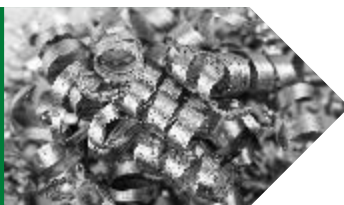
Millions of tons of waste recycling every year (metals, paper, plastics, glass etc.)

An annual turnover of about €95 billion



# STREAMS COVERED

Ferrous and non ferrous metals  
(e.g., steel, aluminium, copper, etc.)



Tyres

Plastics (e.g., packaging, construction,  
engineering plastics, etc.)



End of life vehicles

Paper



Electrical and electronic waste

Textiles



Batteries recovery & fire prevention



# EuRIC IN EU & INTERNATIONAL BODIES

Platform on Sustainable Finance (Member)

Coordination Group of the Circular Economy Stakeholder Platform (Member)

EIP on raw materials - Steering Committee & Sherpa

Support to Circular Economy Financing Expert Group of the European Commission (In charge of the sub-working group on incentives for the circular economy)

Circular Plastics Alliance of the European Commission (Thematic coordinator for ELV Plastics)

CEN / CENELEC (WEEE, ErP, Paper, Plastics, Tyres, Strategic Advisory Body on Environment – Circular Economy, Etc.)

Ecodesign and Energy Labelling Consultation (EELCF) (Member)

Member of Competent Authorities for REACH & CLP (CARACAL) (Type C Member)

Accredited stakeholder of ECHA (European Chemicals Agency)

Market Access Advisory Committee (MAAC)

JRC / IPPC Bureau (TWG)

Observer of UN Basel & Stockholm Conventions

Regular expert/speaker at TAIEX, Circular Economy Mission, High Level Conferences of G7 & G20 Environment / COP

OECD (BIAC)

# European Circular Economy Stakeholders' Platform – Coordination Group

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Freek van Eijk

Carsten Wachholz

European Regional Office of the International Union for Conservation of Nature (IUCN)

The Interreg MED Green Growth community

Public Waste Agency of Flanders

Zero Waste Europe (ZWE)

Conseil Européen de Remanufacture

Circular Change

The Finnish Innovation Fund Sitra

ICLEI – Local Governments for Sustainability

EIT Climate-KIC

EuRIC – European Recycling Industries' Confederation

Collaborating Centre on Sustainable Consumption and Production

Institut de l'Economie Circulaire

Reuse and Recycling European Union Social Enterprises

SMEUnited

EuroCommerce

Generation Climate Europe

Association of Cities and Regions for Sustainable Resource Management – ACR+

Rediscovery Centre

COPA COGECA

European Environmental Bureau

INNOWNO – Institute of Innovation and Responsible Development

Ecopreneur.eu

Holland Circular Hotspot

Ellen MacArthur Foundation



<https://circulareconomy.europa.eu/platform/>

# THE EUROPEAN GREEN DEAL | 11 December 2019



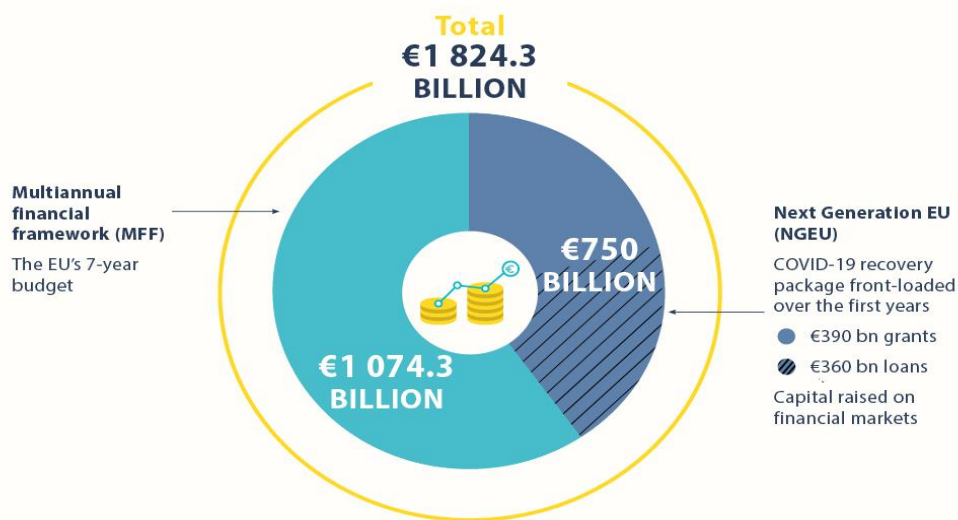
# Post-COVID – EU Recovery Plan

## EU budget 2021-2027 and recovery plan

The EU recovery plan and long-term budget for 2021-2027 **support the recovery** from the COVID-19 pandemic and **investment in the green and digital transitions**.



## EU expenditure 2021-2027



## New own resources

Four-phase approach:

**1** Non-recycled plastic waste based contribution

**2** Carbon border adjustment mechanism and digital levy

**3** EU Emissions Trading System based own resource (possible extension to aviation and maritime)

**4** Working on introducing other new own resources

(for example a financial transaction tax)

• 1 January 2021

• to be introduced by 1 January 2023

EARLY REPAYMENT OF NEXT GENERATION EU

As a first step, a new own resource will be introduced and apply as of 1 January 2021 composed of a share of revenues from a national contribution calculated on [the weight of non-recycled plastic packaging waste](#) with a call rate of EUR 0.80 per kilogram with a mechanism to avoid excessively regressive impact on national contributions.

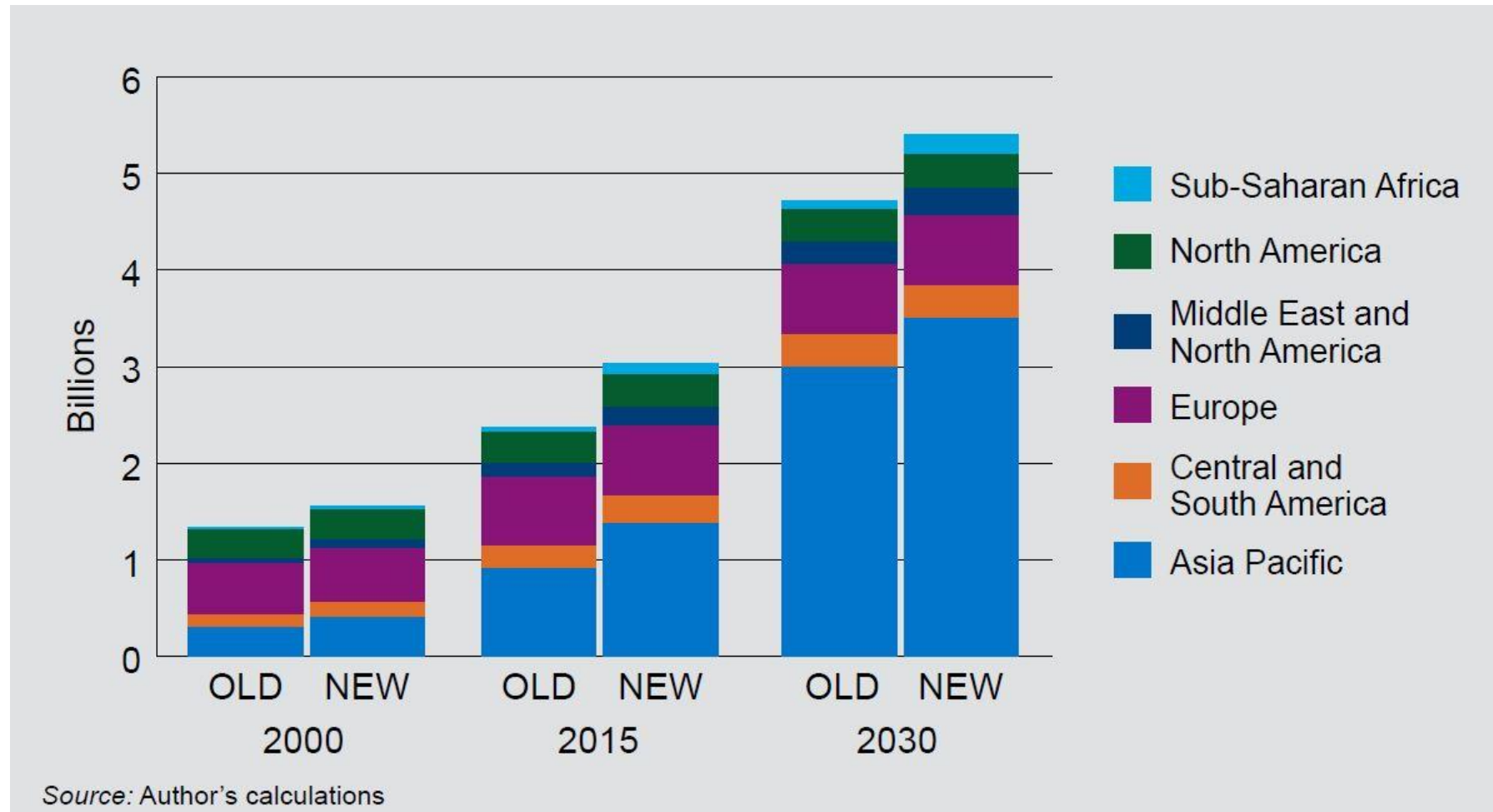


Council of the European Union  
General Secretariat

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# Moving towards a circular economy is...



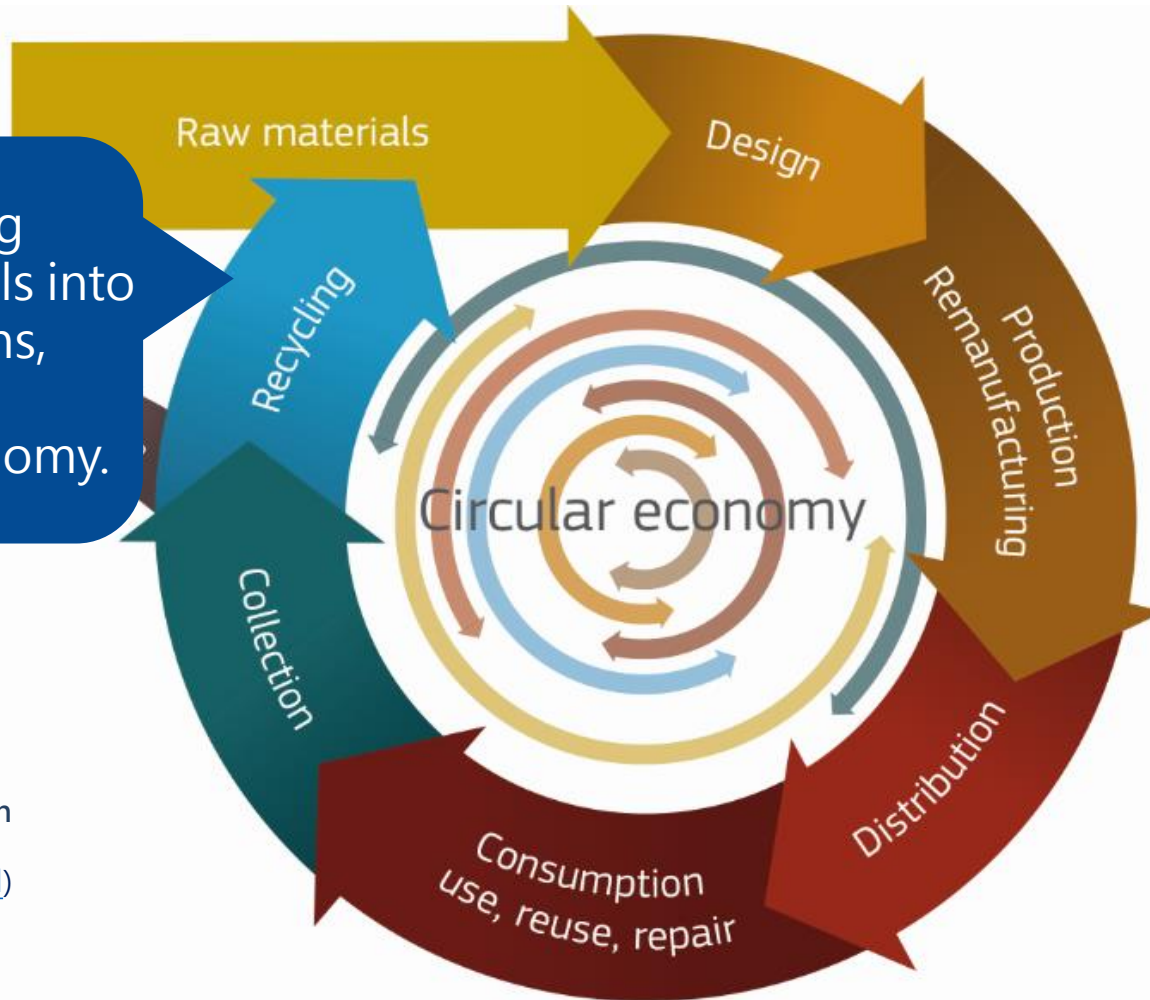
## The size of the global middle class, 2000, 2015, and 2030

Source: Brookings, [The Unprecedented Expansion of the Middle Class](#), 2017 update

...a must, which is resource efficient...

By re-introducing recycled materials into production chains, recyclers enable the circular economy.

Circular economy  
Chart - 2014  
European Commission  
Communication  
(COM/2014/0398 final)



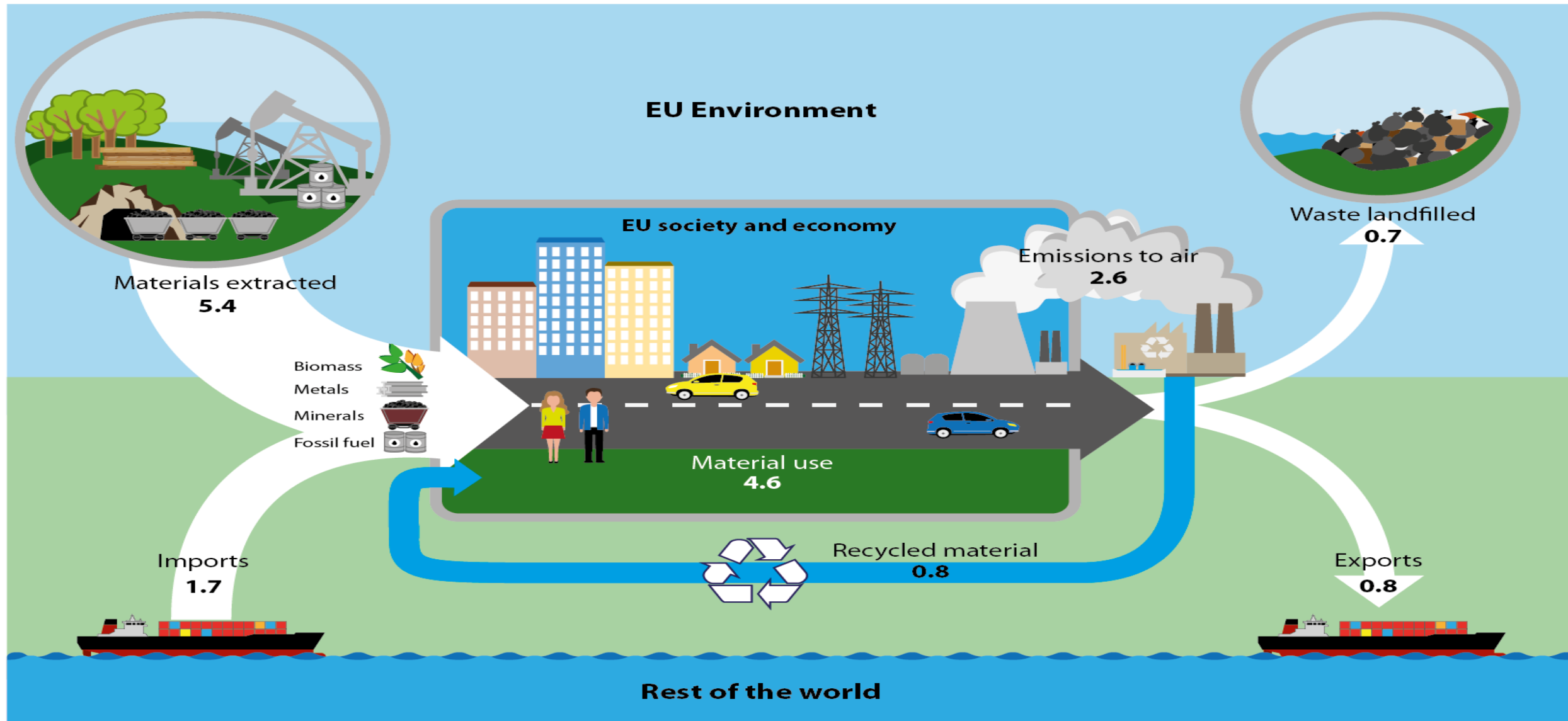
## CO<sub>2</sub> BENEFITS OF PLASTICS RECYCLING



...and also climate efficient

# Linear economy...Still having an overly strong edge

Material flows in the EU, 2018, billion tonnes per year (Gt/year)

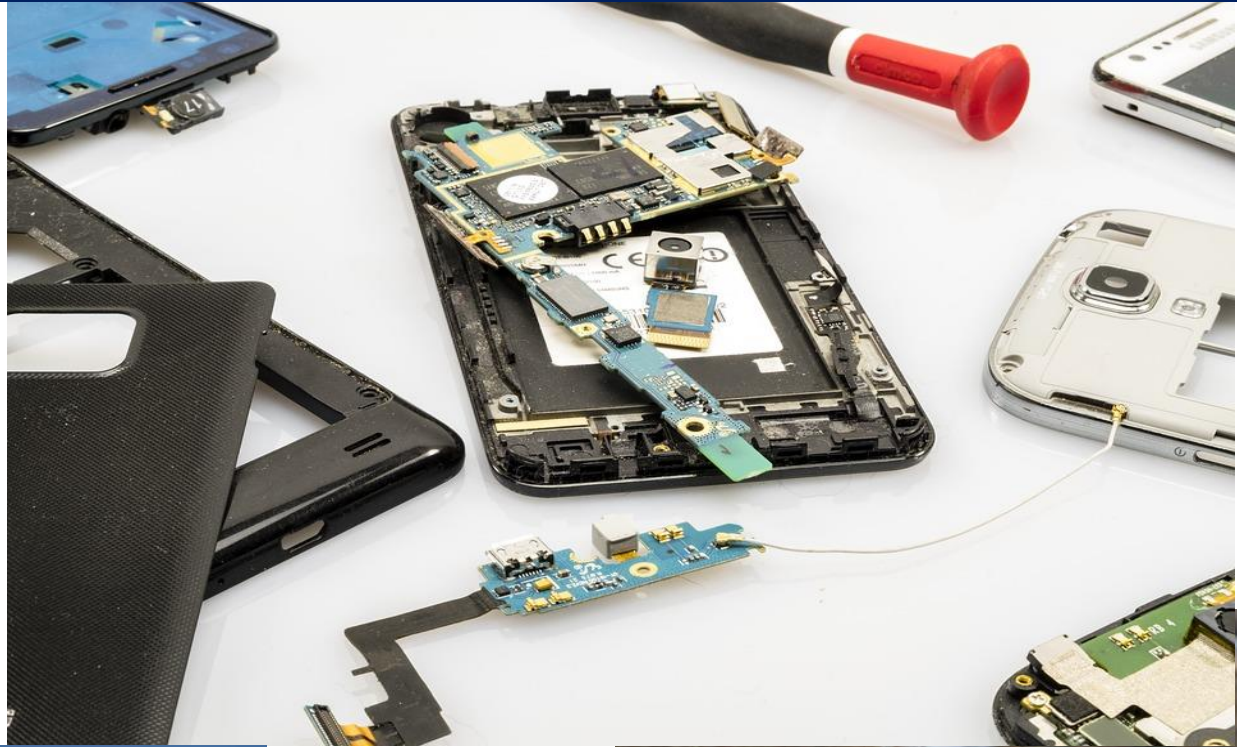


# Is waste a waste or a resource?



*Ceci n'est pas une pipe.*

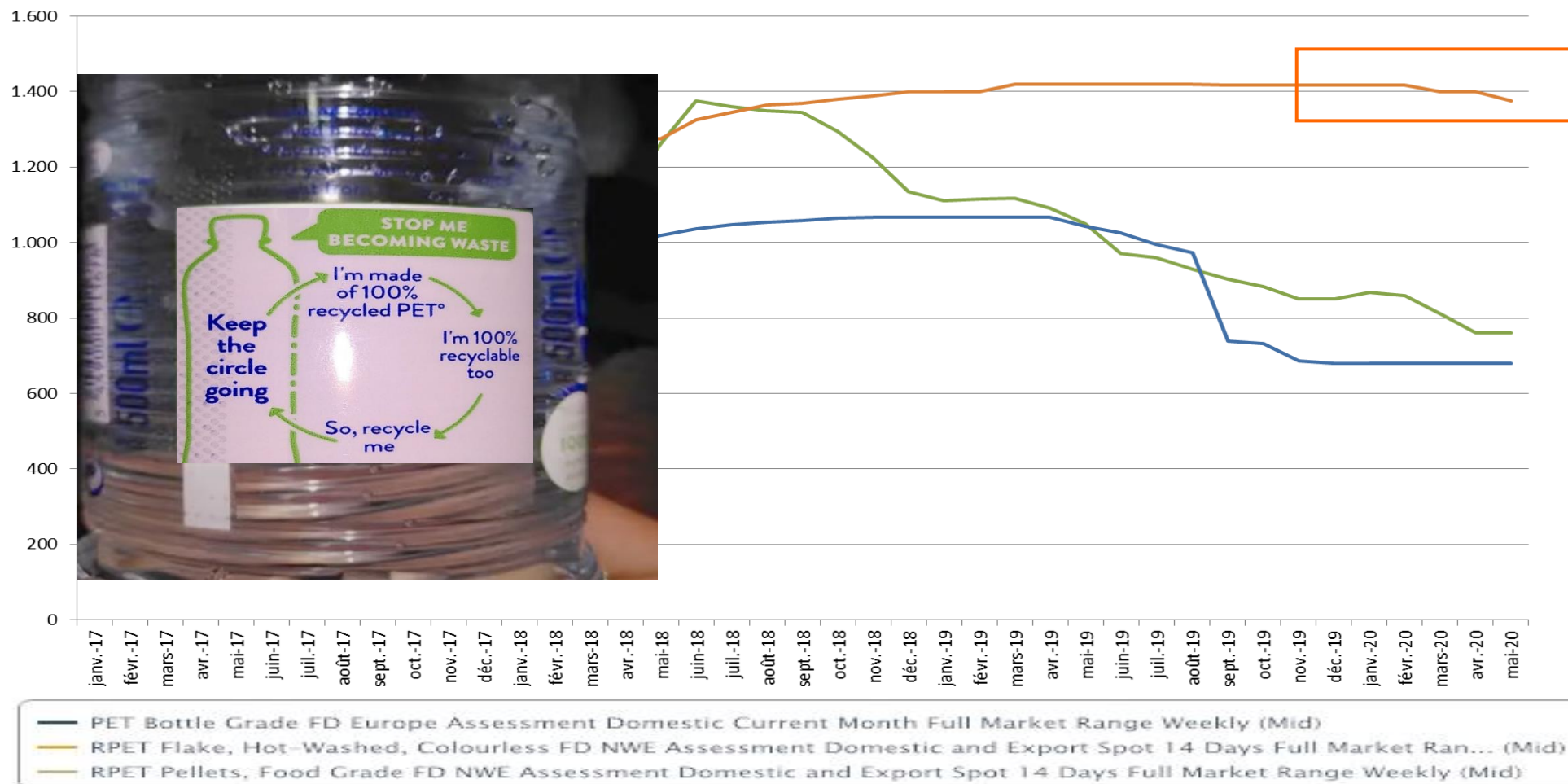
# Is waste a waste or a resource?



# Driving (circular) market demand!

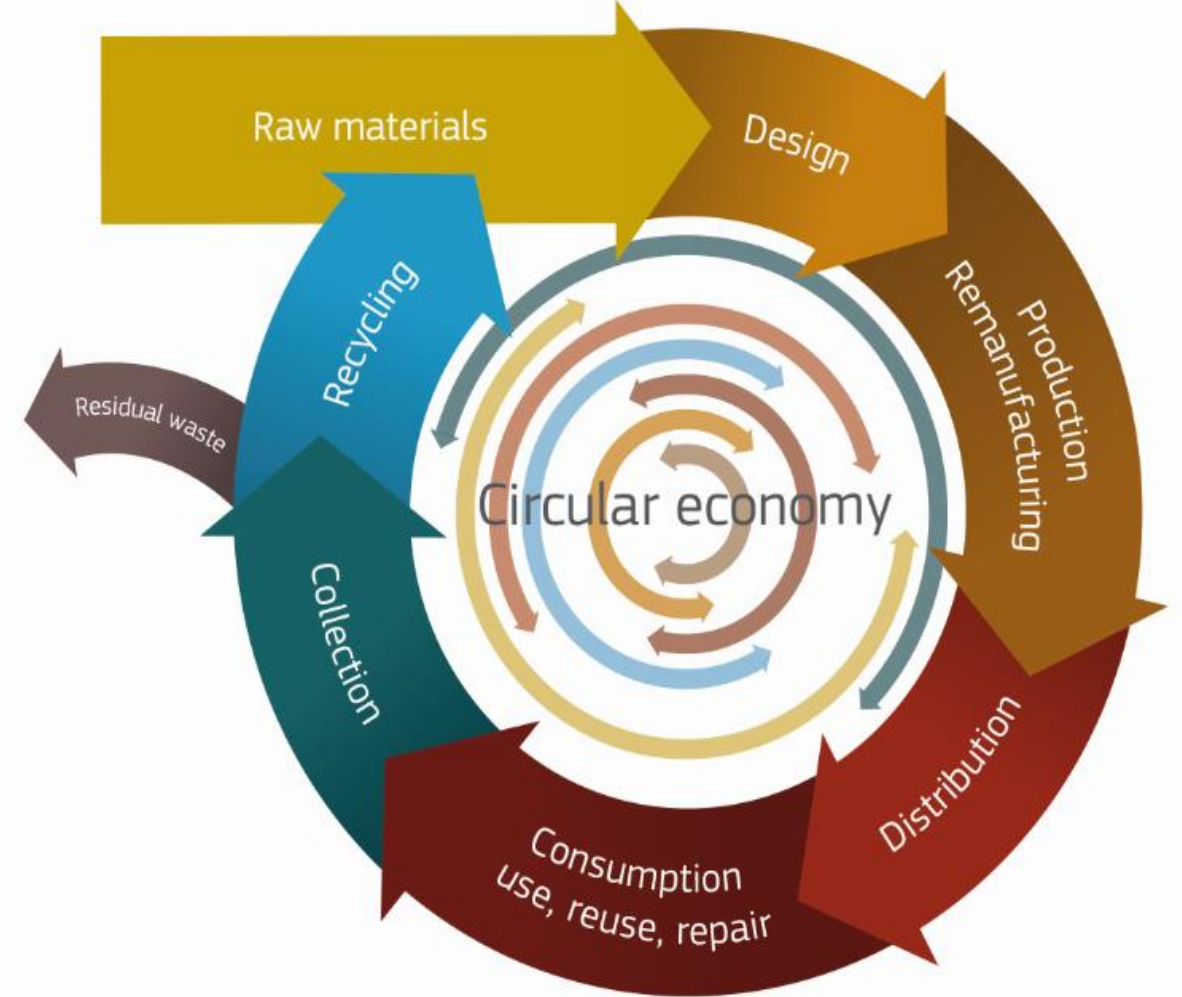


PET, Europe, €/t (source : ICIS)



# Economic incentives

- Fiscal based incentives (Indirect / Direct taxation)
- Market based mechanisms (EU ETS)
- Policy tools with +/- similar impacts in internalising environmental impacts
- EPR Schemes



PET transparent



PET Foncé



PET opaque

# ***Sustainable finance***



European  
Commission



**Thank you for your attention!**

# EURIC PUBLICATIONS

## TOP 5 PRIORITIES OF THE RECYCLING INDUSTRY FOR THE PERIOD 2019-2024



## Metal Recycling Factsheet



## Plastic Recycling Factsheet



## SOUND MANAGEMENT OF WASTE & CHEMICALS REQUIREMENTS BY THE RECYCLING INDUSTRY



## Mechanical Tyre Recycling Fact Sheet



## Annual Report 2020 Highlights

